

SEMI GLOBAL UPDATE

March 25, 2025

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What's New at SEMI



Market Data

Global Fab Equipment Investment Expected to Reach \$110 Billion in 2025

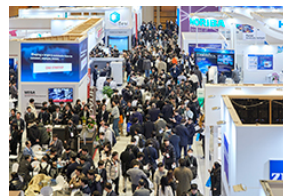
"The global semiconductor industry's investments in fab equipment have been edging up for six straight years ..., " said Ajit Manocha, SEMI President and CEO.



Advocacy and Public Policy

SEMI and ESIA Rally Political Support for a European Semiconductor Strategy

"The creation of a new European semiconductor strategy was a focal point of the discussion today ..., " said Laith Altimime, President, SEMI Europe.



Exhibitions and Conferences

SEMICON Korea 2025 – Bringing Together the Global Semiconductor Ecosystem to Drive Innovation

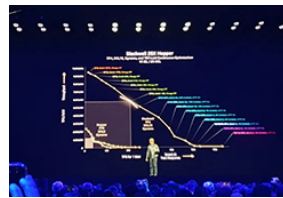
Over the course of three days, 70,000 semiconductor professionals from around the world gathered to explore new partnerships, fostering industry growth ...



Sustainability

SEMI's 4th Annual Startups for Sustainable Semiconductors (S3) Program is Accepting Applications

For startups interested in applying their solutions to improving sustainable practices in the semiconductor industry, the call for applications is open until ...



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EE Times: Huang Talks Tokens, Reveals Roadmap at GTC 2025

Jensen Huang described how, while NVIDIA has been focusing on generative AI for the last five years, the last two years has brought fundamental breakthroughs ...



SEMI-Related

EDA Cafe: What's All the Fuzz About? “Savage on Security” Webinar March 27 Tells All

Register for the second "Savage on Security" webinar covering the latest silicon security threats and design techniques to harden chips against attacks.

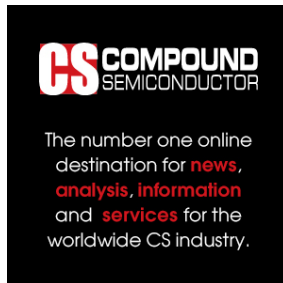
Upcoming Events/Webinars

Mar 26-28	SEMICON China 2025 Shanghai, China China Standard Time
Mar 27	Savage on Security 2 Virtual Pacific Time
Apr 1-2	SEMIEXPO Heartland Indianapolis, Indiana Eastern Time

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