

DISTINGUISHED SPEAKERS



Antonio Mesquida Küsters
CEO of Tech-Diligence
and Strategic Advisor
Euclyd



Carlos Pardo
CEO, KD; President,
AESEMI; Co-Chair, Allpros
European Alliance Supply
Chain Working Group



Christoph Kutter
Director of Fraunhofer EMFT,
Institute of the Research Fab,
Microelectronics Germany
(FMD)



Dirk Drescher
Plant Manager, Robert
Bosch Semiconductor
Manufacturing Dresden
GmbH



Jari Kinaret
Executive Director
Chips Joint Undertaking
(Chips JU)



Jean-Christophe
Eloy President and CEO
Yole Group



Jekaterina Viktorova
Founder & CEO of Synta



Joerg Recklies
Executive Vice President
Frontend, Infineon
Technologies



Lech Wałęsa
Nobel Peace Prize
Laureate



Matthias Bonkass
VP Advanced Manufacturing
Engineering
GlobalFoundries (GF)



Oded Tal
CEO
MAX Group



Rafal Bugyi
CEO Electronics of
TRUMPF Hüttinger GmbH
& Co. KG



Thomas Morgenstern
Executive Vice President,
Manufacturing Quality,
Manufacturing & Technology
STMicroelectronics



Thomas Richter
Senior Vice President and
Managing Director,
Infineon Technologies

SPONSORS

HEADLINE



PLATINUM



GOLD



SILVER



EVENT



**SPECIAL THANKS TO OUR
HEADLINE SPONSOR**



Co-funded by the
European Union



OFFICE OF THE MARSHAL
OF THE POMORSKIE VOIVODESHIP

SESSIONS

Session 1: Geopolitical Dynamics Impacting Market Success

Session 2: Securing Europe's Sovereignty: Collaboration for Resilient Supply Chains

Session 3: From Lab to Fab: Translating Innovation into Sustainable Manufacturing

Session 4: Strategic R&D and Disruptive Manufacturing

Session 5: Startup Innovations Driving the Next Era of Industry

FEATURED SPEAKERS



KEY FIGURES

205



Attendees

36



Speakers

16



Sponsors

51



Media Partners

30



Presentations

2



Panel Discussions

“ Participating in ISS Europe was a valuable opportunity to engage with key players shaping the future of the semiconductor ecosystem in Europe. Pomerania is increasingly positioning itself as a strategic location for semiconductor-related investments - offering a growing talent base, competitive infrastructure, and direct access to Baltic Sea logistics routes. We look forward to deepening these connections and contributing to Europe's ambitions in this critical sector. ”

Mikołaj Trunin, Deputy Director, Invest in Pomerania

SEMI EUROPEAN AWARD 2025 WINNERS

SEMI European Award 2025



Peter O'Brien
Head of Research,
Photonics Packaging & Systems
Integration, Tyndall



2025 SEMI Special Service Award



Eric Beyne
Senior Fellow
imec



KEY ATTENDING COMPANIES

ACCURETECH (Europe) GmbH · AMD · Anlagenbau Austria GmbH · Ansiedlungs- und Unternehmensberatung · AP&S International GmbH · Applied Materials · ASE · ASETS · ATREG Inc. · BEARLAKE SP. Z O.O. · BGK · Boris Dubrunfaut Engineering · Bosch · Brewer Science · Brno University of Technology · BW Water · CEA-Leti · Cezamat · Celtrio GmbH · Chips Joint Undertaking · CLIP Group S.A. · CNW · COLANDIS GmbH · Comet AG · DAS Environmental Expert · DEAXO Holding GmbH · Digitron Engineering Services GmbH · EBARA Precision Machinery Europe GmbH · Edwards Vacuum Ltd · Elektroniktidningen · Enterprise Ireland · ESPAT-Consulting · Euclid Netherlands B.V. · Ferrotec Europe GmbH · Fluor S.A. · Fraunhofer EMFT · Fraunhofer-Verbund Mikroelektronik · FTI Consulting · Gdańsk University of Technology · GlobalFoundries Dresden Module One LLC & Co. KG · GlobalWafers · GTAI GmbH · GWC-MEMC Spa · Heraeus Epurio · Hprobe · ICFO · iesy GmbH · IMEC · Infineon Technologies AG · Intel · Intel Ireland · Intel Technology Poland Sp. z o.o. · Invest in Pomerania · Ion Beam Services · JSR Micro NV · KD · LACE COMPUTE SL · LEGNICKA SPECJALNASTREFA EKONOMICZNA S.A. · Macquarie Bank Europe DAC · MANN+HUMMEL · ManpowerGroup · MASPEQ GmbH · MAX IEG · McKinsey & Company · MEP OSM Solutions · Microtronic, Inc. · Ministry of Development Funds and Regional Policy · Ministry of Economic Development and Technology · Nanores · NXP Semiconductors Netherlands · Openchip · Peer Group GmbH · PIXEurope Pilot Line · Polish Dual - Use & Defence Chamber · Polish Investment and Trade Agency · Porsche Consulting · Pomeranian Special Economic Zone · Pomerania Voivodeship · QEMETICA S.A. · RESILICON · Reuters · Roland Berger · Rv · Saxon State Ministry for Economic Affairs, Labour, Energy and Climate Action · Sächsisches Staatsministerium für Wirtschaft, Arbeit, Energie und Klimaschutz · Schenker AG · SCREEN SPE Germany GmbH · SEMI GLOBAL HQ · SETECO Hartmut Seeger · Siconnex · Sii Poland · Silicon Semiconductor · Solidigm · Sołtyński Kawecki & Szlęzak (SK&S) · STATS ChipPAC · JCET · STMicroelectronics · SUMCO EUROPE SALES PLC · Syenta · TechInsights · Tekscend Photomask Corp. · Tekscend Photomask Germany GmbH · tek.info.pl · The MAX Group · Thermo Fisher Scientific · THOST Projektmanagement GmbH · Tim Weekes Communications Consulting · Tokyo Electron Europe Ltd · TOKYO KEISO CO., LTD · Trelleborg Sealing Solutions Germany GmbH · TRUMPF Huettinger GmbH + Co. KG · TVP · UNISERS AG · University of Gdańsk · VALTRIA ENGINEERING, S.A. · VAT Deutschland GmbH · VDE e.V. · VDI/VDE Innovation + Technik GmbH · VIGO PHOTONICS SPÓŁKA AKCYJNA · Vital Materials Group · Vital Pure Metal Solutions GmbH · Watlow · Wirtschaftsförderung Sachsen GmbH · YOLE GROUP · Zeiss SMT

WE THANK OUR COMMITTEE, SPEAKERS, SPONSORS, AND ATTENDEES!



Explore the
library!



Watch the video
testimonials!



“ ISS Europe 2026 was highly relevant for TRUMPF's strategic positioning in the semiconductor industry. Its strong focus on geopolitics, resilience, and supply-chain rebalancing closely reflects our role as a partner delivering EUV, laser and plasma backbone technologies that enable faster, more efficient, and more sustainable chip manufacturing in a fragmented global landscape.

Rafał Bugyi, CEO Electronics of TRUMPF Hüttinger GmbH & Co. KG





ISS

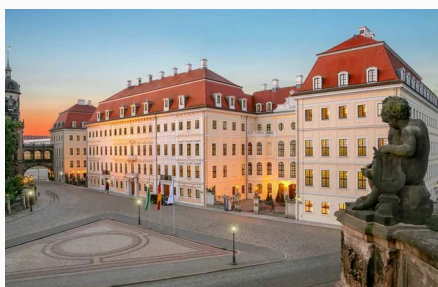
Europe

INDUSTRY
STRATEGY
SYMPOSIUM

SAVE THE DATE!

March 8-10, 2027

**Hotel Kempinski,
Dresden, Germany**



For **sponsorship opportunities**
contact **Salil Gupte** at
✉ sgupte@semi.org

**SEMI
Europe
Events**

